

COMPLIANCE PACKAGE

**STRUCTURED
PRIVATE - FINANCIAL
OPPORTUNITY**

STRICTLY CONFIDENTIAL

The information contained in this document is provided solely and exclusively for informational purposes only, and for personal use, upon a specific request made by:

(name of client)

(full address)

(email address)

STRUCTURED PRIVATE FINANCIAL OPPORTUNITY

This is not intended to be, and must not be construed to be, a solicitation of investment funds or securities offering.

Please read carefully:

This is an unofficial response to your request and is for informational purposes only. The information referred to herein is not available to the public. It can only be offered to qualified recipients (institutional investors and accredited investors) by the principal administrator after the provider or facilitator receives an unsolicited expression of interest. If you are not a qualified recipient, or an agent or intermediary for a qualified recipient, please return this to the source without delay. If you are a qualified recipient, or an agent or intermediary for a qualified recipient, you agree that this is a private business transaction, exempt from the U.S. Securities Act of 1934 and all amendments, and that you have not relied on it or any related regulations.

By reading beyond this point, you acknowledge that this is a private communication of privileged confidential information for you only, and you agree to keep it confidential and protect it from disclosure, except as required for the transaction referred to herein. **DO NOT UNDER ANY CIRCUMSTANCES SEND THIS OUTLINE, OR ANY INFORMATION CONCERNING THIS BUSINESS, TO ANYONE!** You have requested specific information outlined below. This material and document regarding the above referenced transaction are provided solely to serve your interests and purposes, and are not for distribution. By receiving this information sheet you hereby agree to keep all information received from us strictly confidential, and will not disclose it to any third party.

Furthermore, this contemplated transaction constitutes a structured private financial opportunity, conducted between the parties identified herein and associated hereto, and as such it shall not be interpreted as Securities transaction as interpreted or described in the United States Securities Act of 1934 as amended, or by the law of any other national.

The following information may change at any time without notice.

After execution of this Compliance Package our Compliance Department will takes 24 hours for the approval and we will allow a maximum of 72 banking hours for the applicant to perform. In the event of a delay from the applicant side, a bank letter will be requested within the above mentioned 72 hours, in order to extend the dead-line for other 72 banking hours.

CERTAIN SPFO APPLICATION REQUIREMENTS

(PLEASE COMPLY WITH ALL REQUESTS)

THE FOLLOWING DOCUMENTS SHOULD BE FILLED IN AND RETURNED AS A PACKAGE. PLEASE DO NOT RETURN THE DOCUMENTS INDIVIDUALLY! ALL DOCUMENTS MUST BE CLEAR AND ALL PROCEDURES MUST BE FOLLOWED. THE SIGNATURES IN ALL DOCUMENTS MUST BE AUTHENTICATED BY A NOTARY PUBLIC.

LETTER OF INTENT: The Letter of Intent (LOI) must be copied or retyped “word for word” onto corporate, association or client’s letterhead. If you are an individual, letterhead “from the desk of” will suffice, including address, city, state, zip code, phone/fax numbers in the letterhead. Have the authorized signatory signs the Letter under Client’s name.

PROOF OF FUNDS: You may prove funds by providing a copy of your bank or brokerage statement. If you choose to do so, you will need to print or type on the statement: “THESE FUNDS/ASSETS WILL BE AVAILABLE FOR CREDIT FACILITIES AND/OR INVESTMENT PURPOSES AND THEY ARE GOOD, CLEAN, UNENCUMBERED FUNDS, AND ARE OF NON-CRIMINAL AND NON-TERRORIST ORIGIN” and add the signatory’s signature at the bottom of the page. In case of assets registered on the Euroclear International Securities Database, Page “3” of the same must be included to this KYC.

CLIENT INFORMATION SHEET: This information must be filled in, in its entirety (two pages), and the information contained must be accurate and verifiable.

NON-SOLICITATION OF FUNDS: This document must be filled in by the authorized signatory and dated.

HISTORY OF FUNDS: The information provided in this form must be accurate and verifiable.

INTENDED OF FUNDS: The proceedings that are generated by the SPFO from any intended private placement are restricted for its use and constantly monitored. Usually the proceedings are allowed to be used on a 80% / 20% basis, where the 80% must be used for development of commercial and/or humanitarian projects, and the 20% can be used freely.

RESOLUTION OF THE BOARD OF DIRECTORS: This form should only be completed if the Client is a corporation, and must be registered in the Minute of the Book of the Corporation.

AUTHORIZATION TO VERIFY: This form must be completed with all details related to the depository/custody bank institutions, and must be acknowledged by the bank.

INDEMNIFICATION AND ATTESTATION: The information provided in this form must be accurate and verifiable.

CONFIRMATION OF CHINA 800 SCREEN SYSTEM: This form must be completed with all details related to the depository/custody bank institutions, and must be acknowledged by the bank. This form it is not necessary for screen transactions.

COPY OF PASSPORT: A clean, clear color copy of the Client’s passport must be provided, enlarged to 8.5” x 11”. This is best achieved by making a laser copy of the original passport enlarged 129%. A color-scan device will do as well (accepted formats: JPEG, TIFF, PDF, DOC).

***** MUST BE ON INVESTOR'S LETTERHEAD *****

LETTER OF INTENT

Date: _____, 2011

To: **SPFO MANAGER / COORDINATOR**

Re.: Participation in Structured Private Financial Opportunity

Dear Sirs,

I, _____, authorized signatory, hereby confirm with full legal responsibility, that (name and address of company) wishes to enter into contract for a Structured Private Financial Opportunity, the sum of US\$/€ _____ (_____) that are **GOOD, CLEAN, CLEARED FUNDS/ASSETS** of non criminal origin and are free and clear of liens or encumbrances of any nature. Said funds/assets are available for investment in a Structured Private Financial Opportunity for a term of One (1) year and Thirty (30) days.

Please provide me with all the appropriate paperwork as follows:

- Corporate Name:
- Street address / P.O Box:
- Telephone Number:
- After hours Number:
- Facsimile Number:
- Signatory's name(s) and Title(s):
- Corporate Reg. Number:
- State/Country of Incorporation:

Our Bank Statement/Proof of Asset issued by our bank and our signed Affidavit of Non Solicitation of funds are enclosed with this Letter of Intent. I understand that the above information will be held in strict confidence. Time is of the essence. I await your approval and reply.

(Signature IN BLUE INK) (Seal)

BANK STATEMENT:

A COPY OF THE LATEST BANK STATEMENT (NOT OLDER THAN 5 CALENDAR DAYS).

IT SHOULD SHOW THE NAME OF THE CLIENT AND/OR THE NAME OF THE COMPANY, BALANCE, ETC. TO SHOW CAPABILITY.

PROOF OF ASSET:

A COPY OF THE ASSET (BANK GUARANTEE, CERTIFICATE OF DEPOSIT, BOND, MEDIUM TERM NOTE, STAND BY LETTER OF CREDIT, PROMISSORY NOTE, ETC.), IN A4 COLOR FORMAT.

IT MUST INCLUDE ALL THE IDENTIFICATION AND DISPLAY CODES (REG. NUMBER, ISIN NUMBER, CUSIP NUMBER, EUROCLEAR OR DTCC DISPLAY CODES, ETC.)

TRANSACTION ON THE EUROCLEAR SYSTEM:

IN CASE OF ASSETS REGISTERED ON THE EUROCLEAR INTERNATIONAL SECURITIES DATABASE, **PAGE "3"** OF THE SAME MUST BE INCLUDED TO THIS KYC. ANY APPLICATION WITHOUT THE PAGE "3" OF THE EUROCLEAR PRINT-OUT WILL NOT BE SUBMITTED FOR COMPLIANCE.

***** MUST BE ON INVESTOR'S LETTERHEAD *****

CLIENT INFORMATION SHEET

Date: _____, 2011

Client Information

Client/Signatory Name :
Nationality :
Passport Number :
Date of Issue :
Expiration Date :
Issued by :
Social Security Number :
Date of Birth :
Place of Birth :

Home Information

Street address :
City/State/ZIP :
Telephone :
Facsimile :

Business Information

Business Name :
Street address :
Registered Office :
Registered Number :
Telephone :
Facsimile :
Legal Advisor Name :
Legal Advisor address :

Mailing Address Information

Street address :
City/State/ZIP :
E-Mail Address :

(Client Information Sheet, Page 2)

Bank Information

Name of Bank :
Branch :
Street address :
City/State/ZIP :
Telephone :
Facsimile :
S.W.I.F.T. Code :
Bank Officer #1 :
Bank Officer #2 :
Account Name :
Account Number :
Account Signatory :

Funds available : US\$/€ _____ (_____)

Origin of Funds:

Are these Funds free and clear? Yes No

Brief description of Corporate Activity:

I hereby swear under penalty of perjury, that I AM THE SIGNATORY of the account and that the funds/asset BELONGS TO ME. The information provided herein is accurate and true.

(Signature IN BLUE INK) (Seal)

***** MUST BE ON INVESTOR'S LETTERHEAD *****

STATEMENT OF NON SOLICITATION OF FUNDS

Date: _____, 2011

To: **SPFO MANAGER / COORDINATOR**

Re.: Participation in Structured Private Financial Opportunity

I, _____, as Account Holder and Signatory, do hereby confirm that I have requested of you and your organization, specific confidential information and documentation on behalf of myself regarding currently available Project funding to serve only my interest, education, and not for further distribution.

I hereby agree that all information received from you is in direct response to my request, and is not in any way considered or intended to be a solicitation of any sort, or any type of offering, and for my general knowledge only. I hereby affirm under penalty of perjury, that I have requested this information from you and your organization of my choice and free will and further, and that you have not solicited me in any way.

I hereby represent that I am not an informant, nor am I associated with any government agency of the United States of America, or any other country, such as the Secret Service, Internal Revenue Service, Federal Bureau of Investigation, Central Intelligence Agency, Securities and Exchange Commission, Banking Commission, nor any agency whose purpose is to gather information regarding such offerings.

I understand that the contemplated transaction is strictly one of private placement, and is in no way relying upon, or relating to, the United States Securities Act of 1933, as amended, or related regulations, and does not involve the sale of securities.

Further, I hereby declare that you have disclosed that you are not a licensed Security trader, attorney, bank officer, certified public accountant or financial planner. Any information, work or service conducted hereunder is that of a private individual and that this is a project funding transaction that is exempt from the Securities Act and not intended for the general public but Private Use only.

The facsimile transmission of this document shall be considered a binding and enforceable instrument, treated as original copy. Original may be obtained upon request.

(Signature IN BLUE INK) (Seal)

***** MUST BE ON INVESTOR'S LETTERHEAD *****

HISTORY OF FUNDS STATEMENT BY CLIENT

The following three questions need to be answered by the Client (Owner of the Funds/Assets). Use whatever additional sheet of paper that may be necessary to answer the questions fully and completely.

Date: _____, 2011

To: **SPFO MANAGER / COORDINATOR**

Re.: Participation in Structured Private Financial Opportunity

I confirm, under the risk and penalty of perjury, that the proposed investment up to amount of US\$/€ _____ (_____), in the form of clean, clear cash funds/asset [if asset: provide a list and description of the same] are free and clear of any liens or encumbrances and have been originated from a legal source. The source derivation of these cash funds/asset is:

I further confirm, that the cash funds/asset have a 3-year plus history with the Bank where they are deposited [if not, then state where the cash funds were deposited during a 3-year period]. Facsimile of this document and any other associated documents are as valid as the original. Hard copies shall be delivered if requested.

I hereby swear under penalty of perjury, that I AM THE SIGNATORY of the account and that the funds/asset BELONGS TO ME. The information provided herein is accurate and true.

(Signature IN BLUE INK) (Seal)

***** MUST BE ON INVESTOR'S LETTERHEAD *****

INTENDED USE OF FUNDS STATEMENT BY CLIENT

Date: _____, 2011

To: **SPFO MANAGER / COORDINATOR**

Re.: Participation in Structured Private Financial Opportunity

Dear Sirs,

I, _____, authorized signatory, hereby confirm with full legal responsibility, that (name and address of company) wishes to enter into contract for a Structured Private Financial Opportunity, the sum of US\$/€ _____ (_____) that are **GOOD, CLEAN, CLEARED FUNDS/ASSETS** of non criminal origin and are free and clear of liens or encumbrances of any nature. Said funds/assets are available for investment in the Structured Private Financial Opportunity for the sole and exclusive purpose of our below listed projects developments and commitments:

Projects Name:

Project Value:

Project Location:

Estimated time for completion:

Project Description:

(list all the projects that are intended to be developed using the 80% of the NET proceeding from the private placement).

I hereby acknowledge and confirm that at least the 80% of any proceeding form the private placement of our asset will be utilized in the development of the above and other major projects.

(Signature IN BLUE INK) (Seal)

***** MUST BE ON INVESTOR'S LETTERHEAD *****

RESOLUTION OF THE BOARD OF DIRECTORS OF
(Name of Corporation)

(Page One of Two)

Minutes of the meeting of the Board of Directors, held on the ____ day of _____, 2011

Articles of Incorporation of the Company.

A special meeting of the Board of Directors of _____ (hereinafter referred to as "Corporation") was duly held in accordance with the Articles of Association/By Laws of the Corporation.

Present at the meeting were the following Directors:

_____, Director and Chairman,
_____, acting as Secretary

The meeting of the Directors undertook the following Corporate Resolution, which has been recorded in the Minute of the Book of the Corporation.

It was unanimously resolved to utilize funds/assets in deposit at (name of the Bank) for an investment opportunity.

Additionally it was unanimously resolved, that _____ Director of the Corporation since [date of appointment] and authorized signatory of the funds/assets on deposit, is authorized to use corporate bank accounts, to enter into instrument and fee agreements as necessary, to make selections as to which investment will suit best the placement of these funds/assets so as to assure the anticipated financial returns and to receive and distribute all profits from the investment.

The necessary authority and powers required to undertake these tasks and responsibilities are hereby granted to:

Name :
Passport No. :
Country of Origin :

RESOLUTION OF THE BOARD OF DIRECTORS OF
(Name of Corporation)
(Page Two of Two)

It is therefore, unanimously resolved that the appointed officer and director shall have the authority to negotiate all details and sign the final contract with the officer representing the investment and bank officers.

There being no further business, the meeting was declared adjourned, and in witness thereof, the directors signed below on the date first written above.

Signed and sealed this _____ day of _____, 2011

(Signature IN BLUE INK) (Seal)

(Signed by Notary, Solicitor / Commissioner of Oaths)

***** MUST BE ON INVESTOR'S LETTERHEAD *****

AUTHORIZATION TO VERIFY AND AUTHENTICATE

Date: _____, 2011

To: **SPFO MANAGER / COORDINATOR**

Re.: Participation in Structured Private Financial Opportunity

Dear Sirs,

We, _____, authorized signatories and on behalf of ourselves, do hereby authorize the compliance department and or compliance bank, to check with our bank (name and address of the bank) on a bank-to-bank basis, the availability and authenticity of the funds/asset which we commit to place into the Structured Private Financial Opportunity transaction with you.

Kindly find below the full coordinates of our bank and the funds/asset in deposit/custody with them:

- Bank Name : _____
- Address : _____
- SWIFT Code : _____
- Phone / Fax : _____
- Account No. : _____
- Account Holder : _____
- Amount / Value : US\$/€ _____ (_____)

If applicable: (in case of asset)

- Reg. Number : _____
- ISIN Code : _____
- Cusip No. : _____
- Euroclear No. : _____

This authorization shall remain in full force and effect after issuance for a period of thirty (30) banking days.

Yours Truly,

(Signature IN BLUE INK) (Seal)

(Acknowledged by the bank)

***** MUST BE ON INVESTOR'S LETTERHEAD *****

INDEMNIFICATION AND ATTESTATION

(Page One of Two)

Date: _____, 2011

To: **SPFO MANAGER / COORDINATOR**

Re.: Participation in Structured Private Financial Opportunity

I, _____, bearing [nationality] Passport No.: _____, located at _____, hereby affirm, attest and certify, under penalty of perjury, that the funds/asset held at [bank institution name and address] are authentic, valid and available for immediate use in the proposed transaction. The funds were lawfully earned through commercial enterprise of non-criminal origin being free and clear of any and all liens and encumbrances and I am authorized to offer it for use as collateral.

I also affirm, attest and certify that the proceeds derived from any use of the funds shall be utilized in a legal manner for either commercial or charitable purposes at my election.

I further acknowledge that the SPFO Manager / Coordinator, with its Directors, as well as their respective officers, directors, partners, shareholders, associates, affiliates, employees, partners and assigns, has no direct knowledge that the funds/asset are legal or valid and SPFO Manager / Coordinator is relying upon the representations and warranties of the undersigned.

I further affirm, attest and certify that I am not affiliated, associated or employed, either directly or indirectly, with any governmental agency, either officially or unofficially, or under duress. I further affirm, attest and certify that my actions, either directly or indirectly, with respect to the funds/asset are not a part of any governmental investigation, covert or otherwise. I understand that my failure to disclose such information shall not prevent me from participation in the transaction contemplated, if the purpose is to participate, as would any other private citizen or entity. However, should subsequent knowledge of the passing of said information, to any such authority(ies) by me against the Program Manager, partners, affiliates, associates, or related entities ("Parties") in any way, I understand I shall be severally and wholly liable for such loss to the aggrieved Party.

WHEREAS; The President of the United States of America did sign H. R. 3723 on October 11, 1996 thus protecting all transactions conducted in currency of the United States of America by allowing Corporations the right to declare their Contracts, Clients,

INDEMNIFICATION AND ATTESTATION

(Page Two of Two)

Internal Procedures, Information, and the transactions in which they engage, to be classified as Corporate, or Trade Secrets fully protected under the Economic and Industrial Espionage Laws of the United States of America and the International Economic Community.

IN AS MUCH, as the names, identities, bank coordinates and other identifying information of persons or entities that are a party to this transaction, or subsequent similar transaction(s), or learned hereafter, shall be considered Corporate / Trade Secrets and shall not be disseminated other than as provided for herein, or as allowed under law. Any unauthorized disclosure of all transaction(s) parties to, or other material fact of, such transaction(s) shall subject the violator to criminal prosecution.

IN AS MUCH, as any document passed through the hands, or electronic equipment of any person, Broker, Intermediary or Entity not signatory to this / these transaction(s), or authorized by said signatories, and any material fact provided to any person, Broker, Intermediary, or Entity not signatory to any transaction, allowed herein, or as required by applicable law, will immediately VOID the transaction and subject the violator to criminal prosecution.

FURTHER, the undersigned signatories do hereby attest and warrant to the fact that no Specially Designated National, Blocked Person, Entity, or Embargoed Country, State, Nation or Entity, as recognized by the Government of the United States, are now, or will hereafter be party to, or share in, or benefit from, any, and all, transaction(s) by and between said Parties. Further, no Party involved in the transactions, nor funds, or instruments utilized in, or generated by, the transactions as are contemplated, shall be used to provide funds, instruments or any support to any terrorist activity or act(s) of war.

By signing this document, the undersigned takes full responsibility and hereby indemnifies and holds harmless SPFO Manager / Coordinator, as well as, where applicable, his respective officers, directors, partners, shareholders, associates, affiliates and employees against any and all improprieties or misrepresentations or omissions arising out of or relating to the funds.

The undersigned further undertakes to guarantee that all facts and information, written and/or verbal, which has been rendered regarding the funds/asset are accurate, correct and true, and can be relied upon completely, fully and totally by **[name of signatory]**.

Yours Truly,

(Signature IN BLUE INK) (Seal)

***** MUST BE ON INVESTOR'S LETTERHEAD *****

LETTER OF CONFIRMATION CHINA 800 SCREEN SYSTEM

Date: _____, 2011

To: **SPFO MANAGER / COORDINATOR**

Re.: Participation in Structured Private Financial Opportunity

Asset: (description of the funds/asset)

Dear Sirs,

Kindly accept this letter as our confirmation that our Bank (name and address of the bank) has agreed to have funds in the China 800 Screen System communication to bank coordinates which you will supply, as a means of confirming our asset in the amount of US\$/€ _____ (_____), being assigned for participation in a Structured Private Financial Opportunity with you.

The bank officer with whom we received a confirmation of the bank's willingness to validate the China 800 Screen System is (name of bank officer). He may be reached as a means of confirming the bank's willingness in this regard on hi/her private phone number at the bank, which is _____.

We look forward to your providing us with the coordinates to which the China 800 Screen System should be sent as a means of advancing the progress in the private financial transaction, which we seek with you.

Yours Truly,

(Signature IN BLUE INK) (Seal)

(Acknowledged by the bank)

***** MUST BE ON INVESTOR'S LETTERHEAD *****

COPY OF PASSPORT(S)

Enlarged "color copy of Passport"

Private and Confidential

Obtain a 8.5" x 11" laser copy, blown up to

129% of the original passport size

***** MUST BE ON INVESTOR'S LETTERHEAD *****

**FEE PROTECTION AGREEMENT
CONSULTANTS/INTERMEDIARY(S)**

Date:

REFERENCE:

TRANSACTION CODE:

This Fee Protection Agreement, hereinafter known as the 'Agreement', is directly related to the above referenced transaction, and is not part of any other agreement and is Private and Confidential. This Agreement is entered into in a spirit of good faith.

With regards to the above referenced transaction, the following will set forth the protected fees. When the contract is executed under the terms and conditions mutually agreed upon by the buyer and the seller, or their authorized representatives, a fee of Two (2%) percent (200 Basis Points) of the Transaction's Face Value, including rolls and extensions, in United States Dollars, shall be paid by the Buyer to the Paymasters:

I, _____ President of _____, Inc. as the Overall Payer for the above referenced Transaction, acting with full legal responsibility and authority, as well as on behalf of the corporate or legal entities named, as signed and sealed below herewith, irrevocably guarantee to pay a fee of Two (2%) Percent, of the Face Value of the above mention instrument or any further business between the above principal parties, their shareholders, heirs, assigns, or trusts, in United States Dollars, for Fees/and Services, earned, to the Intermediaries. The Fee shall be paid simultaneously with the closing of each transaction executed by and between Seller and Buyer, by swift wire without protest or delays or deductions other than the Bank wire transfer fees directly to the account of the above Paymasters. I will further instruct my bank to irrevocably pay the Paymasters listed herein, and they through their designated banks shall pay the Fees/and Services to all Intermediaries immediately after each and every successful transaction. This Fee Protection agreement is issued for compensation and recognition of services provided by beneficiaries named herein.

This Fee Agreement is governed by ICC rules and as allowed, by Federal Reserve rules.

The Paymasters and any subsequent Intermediaries, who are beneficiaries of this Agreement, are listed as follows:

<u>Paymaster FEE –</u>	100% OF 2%	200 BASIS PTS
XYZ'S Group	100% of 2%	200 Basis Pts

(Name of company)/ (Name of Owner of Company) and/or assigns

(Name of Company/Name of Owner of Company)Telephone;

Full Address EFax:

Additional line for address

WIRING INSTRUCTIONS

Bank Name :

Bank Address:
.....

Bank Telephone Number:

Beneficiary:

SWIFT Code (outside USA):

ABA Routing Number:

Account Number:

Account Name:

Social Security Number:

U.S. A. Passport Number:

FEE: Sub-fee agreement will be supplied to all Active intermediaries
Total = 200 basis pts

Validity: This Irrevocable Fee Protection Agreement shall be valid for the duration of the referenced Transaction Codes and shall include any/all extensions and Rollovers or fresh contracts between the parties. This Contract recognizes the payments contained herein as fully fair and reasonable compensation for extremely valuable and professional services in bringing these transactions forward and to a successful conclusion.

Confidentiality: It is fully understood that the commerce contemplated between the Parties hereto is absolutely confidential. The specific terms and conditions of this Agreement shall be held as private, privileged and confidential. All current standards of the ICC (Paris France) with regard to Non-Disclosure, Non-Compete and Non-Circumvention are incorporated herein by reference and shall remain in force for a period of five (5) years from the date hereof.

Arbitration: Any dispute or controversy related to this Agreement shall be settled between the parties if possible by amicable negotiations. However, in the event of their inability to agree, such disputes or controversy shall be settled by binding arbitration in accordance with the rules of the ICC (Paris France), at a venue selected by the Party claiming injury (plaintiff) and the judgment awarded may be entered for execution by any Court of Competent Jurisdiction.

It is fully understood and agreed that the Absolute Right to Contract as protected by state and federal constitutions shall be reserved with respect to this Agreement.

Reliability The Account Owner warrants by the execution hereof, that he/they have under his/their control and on deposit, sufficient funds to conclude the referenced transaction with good, clear, clean funds which are of non-criminal origin and have no association with any terrorist organization in compliance with provisions detailed in the USA Patriot Act.

Private Sale This transaction constitutes a private sale of the above-referenced financial instrument(s) conducted between the principal entities herein and as such, is not intended to be, nor shall be construed to be, a securities transaction as defined by the United States Securities Act of 1933 and the Exchange Act of 1934 as amended and promulgated or by the laws of any other nation.

Communication: Account Owner agrees that the Paymaster shall have access to, or be provided updates during the transactions process on a daily basis.

Penalties: Should willful or deliberate disclosure and/or attempts to circumvent, entrap or defraud, be determined by arbitration procedures specified above or by any Court of Competent Jurisdiction, then damages can be due and penalties can be levied, in accordance with applicable statutes. The Buyer acknowledges that they have had adequate time and opportunity to consult with legal counsel prior to the execution of this Agreement. The Account Owner fully understands their rights and legal obligations in connection therewith and that having had such legal advice, have executed this Agreement freely and without reservation.

Copies Facsimile copies of the Document shall serve as Legal originals when signed. Pursuant to the United States Congress, electronic signatures are treated the same as original.

If the Buyer fails to execute this Pay Order due to illness or shall die during the existence of this Agreement the agreed sum shall be the continuing liability of the Account Owner's heirs and/or assigns.

ON BEHALF OF THE ACCOUNT OWNER, this _____ day of _____ 2011

(Buyer) President of (Company's Name), Inc. **seal**

Passport:

Country:

Expires:

ON BEHALF OF THE ACCOUNT OWNER, this _____ day of _____ 2011

(Buyer) President of (Company's Name), Inc. **seal**

Passport:

Country:

Expires:

ON BEHALF OF THE ACCOUNT OWNER, this _____ day of _____ 2011

(Buyer) President of (Company's Name), Inc. **seal**

Passport:

Country:

Expires: